

Understanding the Awards Process

Presented by Kim Lamar, Assoc. Director
and Heidi von Geldern, Contracts and
Grants Officer

 **University of California**
Agriculture and Natural Resources

Learning Objectives

- o Identify what happens from an award's arrival in OCG until it is signed and the Good News notification is sent out to PI, BOCs, C&GA, etc.
- o Identify “show stoppers” and other items to be negotiated
- o Understand the advance account process
- o Identify what to look for in the signed award document

Award Mechanisms

- o Grant
- o Contract
- o Cooperative Agreement
- o What to do when the Sponsor has no award mechanism

Awards and OCG

- o What kind of awards should be sent to OCG?
- o How might an award arrive?
- o Award Process in OCG
- o Who do I contact? Should it always be my assigned analyst?

What will OCG need from me?

- o Protocols
 - o Animal subjects: IACUC
 - o Human subjects: IRB

- o BUAs and other Compliance Questions

- o Financial Conflict of Interest
 - o Form 800
 - o PHS COI Forms
 - o Form 700U

- o What if the proposal didn't come through OCG?

Reviewing Documents

- o What are Analysts reviewing?
- o What are common problems?
- o What types of issues might require negotiation?

Negotiating Changes

- o What is negotiation?
- o Who should be involved in negotiation?
- o How much time does negotiation take?
- o What does PI concurrence really mean?

Advance Accounts

- Why might a PI want an advance account?
- When is/isn't it appropriate to request an advance account?
- What is the process for getting an advance account?

The contract is signed!

- o When does the award move from OCG to C&GA?
- o How will I know the contract is signed and ready?
- o When can I set up my account? Who do I talk to at C&GA? At the BOC?
- o Who else should I tell about the award?

Questions to Ask During Your Review

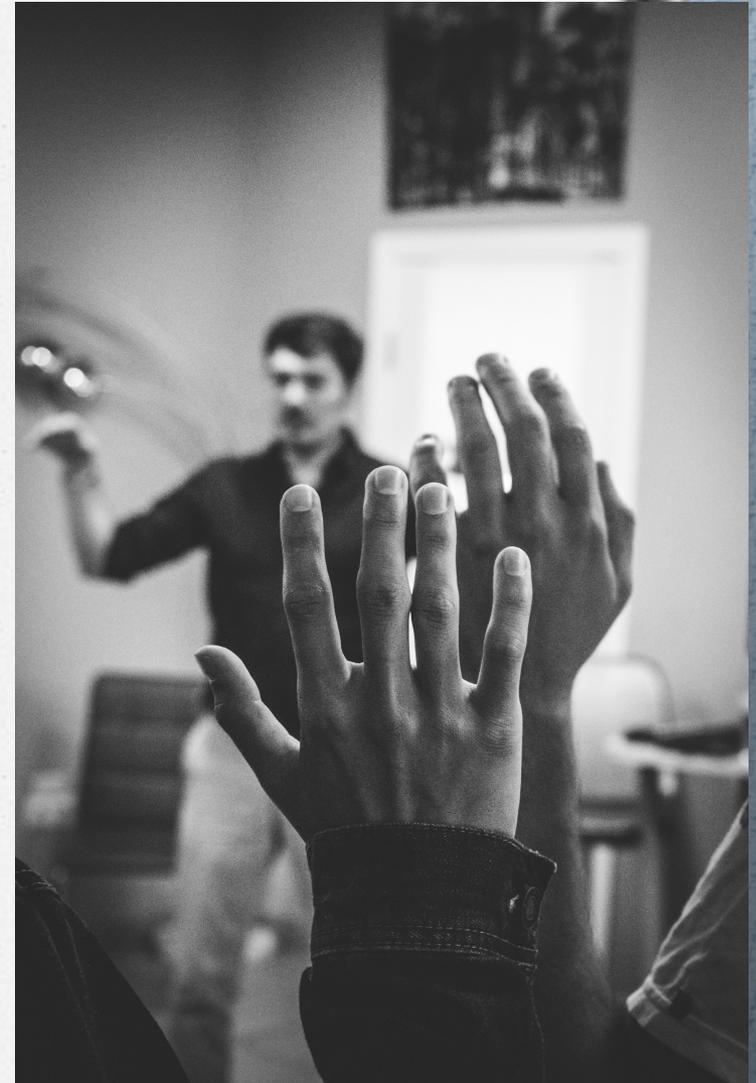
- When can spending begin?
- What do you need to do throughout the project?
- When do you need to do it?
- What you need to ask permission for? When do you have to ask?

Questions?

Contact us at: ocg@ucanr.edu

OCG website with analyst assignments and contact information:

https://ucanr.edu/sites/anrstaff/Administration/Business_Operations/Contracts_-_Grants/#Staff



NEXT WEBINAR
Working with Subrecipients

WEDNESDAY, May 10th
12:15 P.M. – 1:00 P.M.

Presenter: Kendra Rose

 **University of California**
Agriculture and Natural Resources