

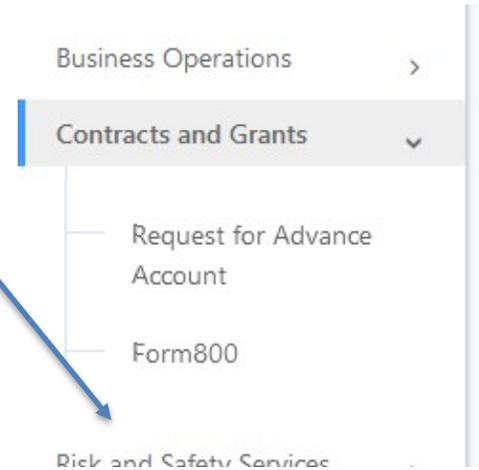
Contracts and Grants Workflow Automation Application: COI Form 800

Form
800

Login Here*: <https://wfa.ucanr.edu/>

***First time logging in requires an invite be emailed to you first.
If issues logging in, contact support@ou.ad3.ucdavis.edu.**

- To Initiate/Submit a Form: Left menu -> Contracts and Grants -> Form 800
- To be completed if your project involves Human Subjects or is funded by a federal (non-PHS) sponsor, CIRM, UC Discovery Grants, UCOP Special Program.
- The PI and all other UC ANR investigators must complete the form.
- Due at time of proposal.
- Form Instructions: <https://ucanr.edu/sites/anrstaff/files/351755.pdf>



Page 1:

- Enter in the UC ANR PI Name
- Enter in Other UC ANR Investigators as applicable. You must press the blue plus (+) button to add each person.
- Select the UC ANR PI's department and phone number
- Enter requested project detail.
- Select Continue.

Principal Investigator Name*	Select Other Investigator Names	Submitted By
<input type="text" value="Search more users"/>	<input type="text" value="Search more users"/>	 Kendra Rose
Department*	Project Title*	
<input type="text" value=""/>	<input type="text" value=""/>	
Phone Number*	Project Begin Date	Project End Date
<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value=""/>

Page 2:

- Select type of disclosure
- Some disclosure types may request additional information.
- Select Continue.

Third Page:

- Enter sponsor name. If we are a subawardee, enter the lead applicant name instead of the prime sponsor.
- If our sponsor is:
 - Federal: select Non-PHS Federal Entity
 - The lead applicant and we're a subawardee: select Subaward from a non-PHS federal entity through another entity and enter the name of the federal prime sponsor.
 - Non-federal, but the project involves human subjects: select project involves human subjects button.
- Select Continue

Type of Proposal/Disclosure

- New Proposal
- Continuation / Additional Funding Amount of Additional Funding:
- New Sponsor on Existing Project
- Add Other Investigator to the Project
- Change of Principal Investigator
- Change in Financial Interest of an Investigator
- Previous Proposal / Award # (if applicable)

Sponsor/Agency Information

Sponsor Name

Please Check one from the following:

- Non-Public Health Service Federal Entity (e.g. NSF)
- Subaward from a non-PHS federal entity through another entity
Specify Federal Agency
- Non-Governmental Sponsor, Project Involves Human Subjects
- California Institute for Regenerative Medicine (CIRM)
- Internally Funded (if the project is FDA regulated)

Certification / Approvals

If the person submitting the form is the same as the PI: The form will automatically go into the PI's Disclosure and Certification page. PI should complete and hit Submit. The form will then route to each Other Investigator as applicable. Each Other Investigator will see the form under their Pending Approvals menu for completion of their disclosure and certification.

If the person submitting the form is not the PI: The form will route to the PI and Other Investigators for certification. The PI and each Other Investigator will see the form under their Pending Approvals menu (see next page) for completion of their disclosure and certification.

Principal Investigator - Disclosure and Certification

Do you, your spouse, registered domestic partner, or dependent children have any "Significant Financial Interests" related to the work to be conducted under the proposed project that was received within the last twelve months or that you expect to receive in the next twelve months? [Note: A "Significant Financial Interest" includes an interest held in an outside business entity.]

Yes No

I acknowledge and certify: (1) my responsibility to immediately disclose any new reportable financial interest obtained during the term of the project, and (2) all other investigators, who will have the responsibility for the design, conduct or reporting of research will submit the Form 800, and (3) this is a complete disclosure of my financial interests related to the proposed project/sponsor.

Principal Investigator Printed Name:

TimeStamp:

Kendra Rose

Save As Draft

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Submit

To provide your disclosure and certification:

Go to the home screen -> Pending Approvals -> and click the View button next to the applicable form.



Displaying Forms

Task ID	Form Title	Submitter	Current Stage	Assigned To	Date of Submission	Status	Action
177807	Form 800	Kendra Rose	Investigator Certification	Kendra Rose	07-02-2021 11:03	In Progress	View

Review the project information the submitter previously entered on pages 1-3 above and edit if needed.

Click the Continue button at the bottom of each page to walk through the form until you reach your disclosure page. Select Yes or No to the Conflict of Interest disclosure question as applicable and then select Continue.

(If multiple Other Investigators, each of you will see each other's disclosure pages and can ignore them by clicking the Continue button.)

On the Approvals page click the Green Approve button to submit your certification and route to Contracts and Grants.

- Disclosure and Certification
- Other Investigator - Disclosure and Certification**
- Approvals

Other Investigator - Disclosure and Certification

Do you, your spouse, registered domestic partner, or dependent children have any "Significant Financial Interests" related to the work to be conducted under the proposed project that was received within the last twelve months or that you expect to receive in the next twelve months? [Note: A "Significant Financial Interest" includes an interest held in an outside business entity.]

Yes No

I acknowledge and certify: (1) my responsibility to immediately disclose any new reportable financial interest obtained during the term of the project, and (2) all other investigators, who will have the responsibility for the design, conduct or reporting of research will submit the Form 800, and (3) this is a complete disclosure of my financial interests related to the proposed project/sponsor.

Other Investigator Printed Name:

Kendra Rose

TimeStamp:

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Continue

Investigator Certification

Kendra Rose

Date

Investigator Certification Comments

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Approve