JOB DESCRIPTION GLOSSARY

The following terms can be useful in stating the functions of jobs concisely. The list is intended to help you avoid the use of indefinite or ambiguous expressions. While it is that two people would disagree fully as to the "correct" definitions of these terms, it is necessary for purposes of comparison that description writers and job evaluators define their terms in the same way.

ACCOUNTABLE The requirements placed on an individual employee to perform the work

of his position to the satisfaction of his/her superior.

ACT Does or performs something; plays the part of; carries out an action;

produces as an effect; discharges are performs the office or duties or;

serves in the capacity of.

ADAPT To modify or change to fit specific or new situations.

ADMINISTER Manage or direct. (Generally requires some additional explanation to

show specific details. See also manage)

ADVERTISE Create general and specific demand and acceptance for the company's

products through use of indirect media such as displays in periodicals, or

on posters, radio programs, booklets, folders, signs, etc.

ADVISE Offer an informed opinion or give specialized information to others.

ANALYZE Identify the elements of a whole and critically examine and relate these

components separately and/or in relation to the whole.

ANTICIPATE Feels or realizes beforehand, foresees; looks forward to; expects acts in

advance so as to prevent, preclude; to use in advance.

ALLOCATE To assign or apportion for a specific purpose or to a particular person.

APPRAISE Judge as to quality; compare critically with established standards.

APPROVE Exercise final and decisive authority, causing action to use money,

manpower, materials, or equipment.

AREA Type or kind, when used to define an action as in "area of responsibility."

ASSEMBLE Gather from various sources.

ASSIST Help or aid others in the performance of work, where another employee

assumes responsibility. Consists of performing portions of assigned work or carrying out details or the total assignment under guidance of another.

(Requires further explanation to show specific details.)

ASSIGN Specify or designate tasks and duties to be performed by others.

ASSURE, ENSURE, INSURE Makes sure of something; makes a doubtful thing certain; makes secure.

ATTEND is present at, remains, finds oneself at.

AUDIT Examines to verify accuracy or conformity with requirements/policy.

AUTHORITY The right to make decisions binding the individual, organizational unit or

company to a policy or course of action.

AUTHORIZE Approve or commit; an act implying subsequent action by others.

BUDGET Statement of the estimated expenditures required for a program of

action.

CALCULATE Make mathematical computations.

CAPITAL Aggregate sum of money, material and land used to produce

income in contrast to income received.

CLASSIFY To arrange or organize individual positions according to the University of

California classification specifications. Typically applies to PSS and

positions covered by an employee bargaining unit.

CLOSE SUPERVISION Indicates the incumbent is assigned duties according to specified

procedures and work is checked frequently

COGNITIVE Process of relating thoughts and knowledge, and applying them to solve

problems. (Includes both knowledge and judgment.)

COMMIT Pledge or assign to a particular course of action.

COMMUNICATE Convey information to others, ensuring that the information is received

and understood.

COMPILE Put together information or assemble data in a new form.

CONDUCT Manage or carry on, with emphasis on concept of immediate supervision

of the task or activity, or personal leadership, e.g. conduct negotiations

with union representatives.

CONSULT Seeks opinion or advice of another.

CONFIDENTIAL Related to collective bargaining unit representation. If a position has

access to or impact on information or negotiations affecting the wages, hours, and terms and conditions of employment for employees covered by recognized exclusive bargaining representatives, e.g. AFSCME, PTA.

CONTROL Direct, regulate, or guide the use of money, methods, equipment,

materials, etc. Also, the process of monitoring activities to ensure

conformance with planned results.

CONTRIBUTES Exercise restraining or governing influence over activities to accomplish

planned results.

COOPERATE Act jointly with others.

COORDINATE Regulate, adjust, or direct the related actions of others in order to attain

desired results.

CORRESPOND Communicate in writing with individuals.

COUNSELS Gives advice and guidance to another.

CREATE Produce through imaginative skill.

CREATIVITY The skill or ability to generate new and beneficial ideas.

CUSTOMER SERVICE Aid customers in the proper, economical, and effective use of energy;

investigate and recommend or take action on customer complaints and

inquiries.

DELEGATE Entrust to another person tasks or duties which require exercise of some

of the authority of the person originally responsible, as "to delegate an administrative assistant to represent the department at conferences".

DESIGN Devise and execute drawings or diagrams showing the features of an

object, arrangement, or procedure. Does not include preparation of specifications or detailed instructions. Frequently, the function of designing is shared with others, in which case it is more precise to use design as a noun and state a job's function in relation thereto, i.e.,

originate, analyze, endorse, approve, etc., the design of

DEVELOP Create, disclose, discover, perfect, or unfold a plan or idea, in detail,

gradually. Implies study and/or experiment unless otherwise stated.

When used as "to develop subordinates," see train.

DEVISE Form in the mind by combinations of ideas, new applications of

principles, or new arrangements of parts.

DETERMINE Set limits to; bound or define; settle conclusively.

DIRECT Govern or control work operations by establishing and implementing

objectives, practices, and methods.

DIRECTION Indicates that the incumbent establishes procedures for attaining specific

goals and objectives in a broad area of work. Only the final results of work done are typically reviewed. Incumbent typically develops procedures within the limit of established policy guidelines.

DISABILITY A physical or mental impairment that substantially limits one or more of

an individual's major life activities; a record of such an impairment; or

being regarded as having such an impairment.

DISCIPLINE (V) Ensure individual's or group's adherence to rules and regulations and

penalize them for actions contrary to such rules and regulations.

DISCIPLINE (N) Branch of education, activity, or interest embodying laws or rules, a set

of facts, principles, and theories.

DISCRETION Latitude or freedom of choice within certain bounds.

DISPOSE Sell or otherwise get rid of materials, buildings, equipment, records, etc.,

which are of no further use to the company, including salvaging any

usable material prior to disposal.

DISTRIBUTE Deliver documents, equipment, tools, records, etc., to their proper

destinations by mail or personal delivery.

ENDORSE Add support to recommendations of others. Implies a willingness to

have one's name associated with a proposal or action of another.

EQUIPMENT Fabricated or assembled material in such form as to provide tools and

machines with which people work.

EQUIVALENT Alike in significance; virtually the same. Implies independent study but

may be achieved by constructive, relevant experience.

ESSENTIAL FUNCTION The fundamental (as opposed to marginal) job duty of the position the

individual holds or desires.

ESTABLISH Make stable or firm; settle or appoint permanently.

ESTIMATE (V) Forecast future quantities, values, sizes, extents, etc., either on the basis

of judgment or calculation.

ESTIMATE (N) The approximation or appraisal of the value, cost, materials, staff, etc. of

a program, plan, project, etc.

EVALUATES Ascertain or fix the value or worth of; examine, judge, appraise or

estimate.

EXAMINE Inspect or scrutinize in detail.

EXECUTE Put into effect or carry out methods, plans, etc.

EXPEDITE Speed up the process of; helps along; assist and facilitate.

FIELD Branch of education, activity, or interest, sometimes referred to as a

discipline, embodying laws or rules, a set of facts, principles, and

theories.

FILE (V) Arrange records in a methodical manner for preservation and reference.

FILE (N) A device (as a folders or cabinet) by means of which documents is kept in

order; a collection of related data records. May be automated or hard

copy.

FORECAST Current prediction of future events based on specified assumptions.

FORMULATE Create; make; evolve; elaborate; construct; builds.

FUNCTION Typically refers to an activity or area of responsibility, such as plant

accounting, planning, analysis, administrative or clerical support, etc.

GOAL Broad qualitative statement describing a fundamental aim of the

organization.

GENERAL DIRECTION Indicates that the incumbent receives guidance in terms of broad goals

and overall objectives, and is responsible for establishing the methods to attain them. Generally the incumbent is in charge of an area of work, and typically formulates policy for this area but does not necessarily have

final authority for approving policy.

GENERAL SUPERVISION Indicates the incumbent develops procedure for performance of a variety

of duties; or performs complex duties within established policy

guidelines.

GUIDE Lead, step by step.

GRADE The salary range that a PSS or MSP position is assigned to. To assign a

position to a salary range/grade based on evaluation factors rather than

classification specifications. Used for MSP & SMG positions.

IMPLEMENT Carry out or fulfill by taking action.

IMPROVE Make better.

INFORM Communicate knowledge to others.

INITIATE Set in motion or introduce.

INITIATIVE Energy or foresight displayed by taking action without being specifically

told to.

IN-PROCESS CONTROL Control over an employee's work assignment, exercised while the work is

being accomplished.

INSPECT Examine materials, equipment, reports, work, etc., to determine quality,

suitability for use, etc.

INSTRUCT Teach, demonstrate, or by other methods impart knowledge to others by

means of training courses. Direct that a specific activity be performed;

may include directing how it is to be performed.

INTEGRATE Combine into a whole.

INTERPRET Explain to others (orally or in writing) the meaning or significance of

something.

INTERVIEW Question and converse with another person in order to obtain facts or

opinions.

INVESTIGATE Uncover facts by systematically finding them, conducting a searching

inquiry, and examining various sources.

KNOWLEDGE, Mastery of a field and a thorough understanding of the

ADVANCED application of the pertinent principles; also use or mastery of a field plus

a thorough understanding of a specialized area of the field.

KNOWLEDGE, BASIC Understanding of the elementary principles of a field.

KNOWLEDGE, BROAD Mastery of the principles of a field.

KNOWLEDGE, A "talking" acquaintance with and understanding of the

GENERAL principles of a field.

KNOWLEDGE, Mastery of the entire field.

THOROUGH

LEAD Lead workers do not have full supervisory authority but are able to

schedule and control the daily working arrangements for a group of

employees. Not interchangeable with "supervisor"

LINE Positions and personnel involved directly in executing the work for which

the organization was created.

MAINTAIN Keep is satisfactory condition.

MAJOR LIFE ACTIVITY Functions such as caring for oneself, performing manual tasks, walking,

seeing, hearing, speaking, breathing, learning, and working.

MANAGE Plan, organize, direct, control, and evaluate operation of an

organizational unit, with responsibility for the output.

MATERIAL Substances worked upon, used up, or gradually exhausted.

METHOD Way, technique, or process for doing something.

MONITOR Keep track of, regulate, or control the operation of.

MOTIVATES Inspire and stimulate others to maximize their performance and

productivity.

NEGOTIATE Confer with others to reach an agreement.

OBJECTIVE Stated goal of the company or organization or individual.

OPERATE Use equipment or systems for the purpose for which they were intended.

ORGANIZATION Structural or functional entity; may be the entire body of a company or

the whole of a subdivision of a company.

ORIGINATE Begin or initiate.

OVERSEE Supervise a function or operation as distinct from supervising people.

PHYSICAL OR MENTAL IMPAIRMENT

Any physiological disorder, or condition, cosmetic disfigurement, or anatomical loss affecting one or more of the following body systems: neurological, musculoskeletal, special sense organs, respiratory (including speech organs), cardiovascular, reproductive, digestive, genito-urinary, hemic and lymphatic, skin, and endocrine; or any mental or psychological disorder, such as mental retardation, organic brain syndrome, emotional or mental illness, and specific learning disabilities.

PLACE Locate and choose positions for personnel, equipment, or materials.

PLAN Written document which outlines the results of planning, usually

quantitative, so future programs can be measured and compared with a

series of reference points.

PLANNING Organized process of devising a plan.

POLICY Broad, generalized statement of administrative or management action to

be used as a guide or basis for establishing regulations, standards, and practices necessary for effective and efficient operation or conduct of

business.

PRACTICE Specific detailed statement of a method of doing work repeatedly or

habitually.

PRACTITIONER One who performs with proficiency in a given field of knowledge or

profession.

PREPARE Non-specific term that should be followed with the word "by" and then a

description of the specifics.

PRE-PERFORMANCE

CONTROL

Control over an employee's work, exercised prior to its

start.

PROCEDURE Established sequence of steps or actions to carry out a task.

PROMOTE Advance employees to higher positions; advance or foster ideas; or

encourage the use of company equipment or services.

PROPOSE Recommend or suggest for consideration or adoption.

PURCHASE Commit use of company funds for a specific purpose, whether by oral or

written contract or by exchange of money for goods or services.

QUALIFICATION The personal and professional attributes including the skill,

STANDARDS experience, education, physical, mental, safety and other job-related requirements established by the employer as requirements which an individual must meet in order to be eligible for the position held or

desired. Qualification standards may include a requirement that an

individual not pose a direct threat to the health or safety of the individual or others.

Essential Qualification Standards include the <u>minimum</u> qualifications necessary to perform the <u>essential</u> job functions.

Non-Essential Standards include qualifications other than those <u>required</u> to effectively and safely perform the <u>essential</u> job functions.

QUALIFIED INDIVIDUAL WITH A DISABILITY

An individual with a disability (1) who satisfies the requisite skill, experience, education, and other job-related requirements of the position such individual holds or desires; and (2) who, with or without reasonable accommodation, can perform the essential functions of that position.

REASONABLE ACCOMMODATION

Any modification or adjustment to a job application process that enables a qualified individual with a disability to be considered for the position the qualified individual desires; or any modification or adjustment to the work environment or to the manner or circumstances under which the position held or desired is customarily performed, that enables an applicant or employee to perform the essential functions of the position.

RECOMMEND Present a matter to another person for action or approval.

REPRESENT Stand for, symbolizes, portray, depict.

RESEARCH Specific inquiry involving prolonged and critical investigation,

having for its aim the study of new facts and their interpretation, the revision of accepted conclusions or theories that may be affected by newly discovered facts, or the practical application of such new or revised conclusions. Example: Technical <u>research</u> to develop new

products for the company.

RESPONSIBILITY Accountability to some higher authority for certain activities in a

given sphere and for a given time.

REVIEW Consider or examine facts or results for accuracy, completeness,

and suitability.

REVISE Prepare a newly edited version of; changes or modify.

SCOPE Extent of authority, responsibility, activity, or influence.

SELECT Choose that which appears to be best suited for a specific purpose.

SELLING Creating general and specific demand or acceptance for the

company's products or services through direct contact with potential

customers, with or without securing agreements to buy.

SENSITIVE Matters involving contacts more than normally susceptible to

adverse reaction or involving important policy matters.

SPECIALIST One who devotes him or herself to some special branch of activity

in his business or profession.

SPECIFIER One whose job includes as a major function the preparation of

specifications.

SPECIFY State precisely or in detail, or name explicitly. Frequently, the

function of specifying is shared with others, in which case it is more precise to use the noun specifications and state a job's function in relation thereto, i.e., originates, analyzes, endorses, approves, etc.,

specifications for

STAFF Positions or personnel which exist to help line or operating

departments do their work more effectively; usually established to

take advantage of specialized talent or knowledge.

STUDY Apply thought to any subject of investigation, in order to arrive at

the most suitable conclusion.

SUPERVISE Personally oversee or control work performance and conduct of

others, where there is opportunity for control or inspection of work

performed. Not to be interchangeable with "lead".

SUPERVISION Indicates the incumbent performs a variety of routine duties within

established policies and procedures or by referral to supervisor's

guidelines.

SURVEY Examine or look at in a comprehensive way; inspect carefully.

TRAIN Teach, demonstrate, or guide others in the performance of assigned

work.

TRANSCRIBE Transfer information (words or figures) from one form or method of

preparation to another, without changing its substance or nature.

VACANT POSITION An active, unfilled position for which it has been determined that

open recruitment may proceed.

VERIFY Confirm or establish the authenticity of data by examination or

other means.