UC ANR JDXpert Job Builder 201 Manager and Department Preparer Training

Presented by: Patricia Glass
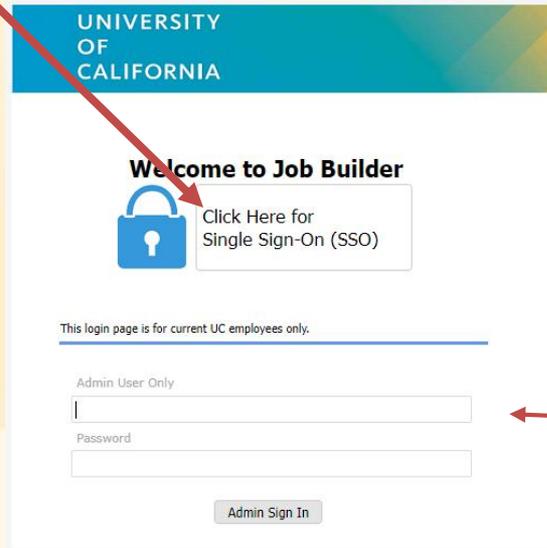**HR Business Systems Analyst**
6/2/22
Updated 10/14/22 (Slides 12, 14, 23, 25, 27-29 changes are in red.)
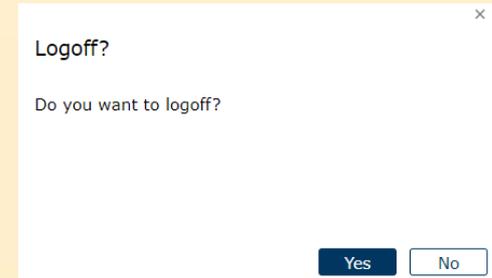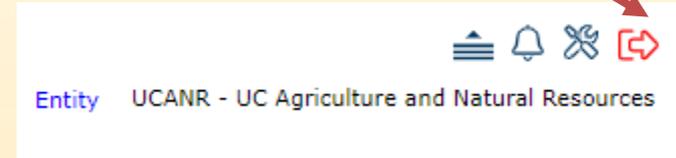
Training Agenda

- Log On/ Log Off
- Dashboard
- My Jobs
- My Employees
- View My Job
- Job Library
- Career Ladders

- DEMO
  - Add New Job Description
  - Revise Job Description

- Job Acknowledgements
- Explore Acknowledgements

Log On/Log Off

- Log On:
  https://universityofcalifornia.marketpayjobs.com
- Click in to use SSO

- Log Off:
- Upper right corner of screen

(ignore this section)

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Dashboard

My Employees

(contains list of your direct reports)

Empl Details/View the Job/Share Job with Employee

View My Job

View My Job

(contains your own JD)

- Every staff member in the organization will have access to this Quick Link (if they have a JD).

- It is a person's own job description.

- All transferred JDs will need updates.

Word, PDF, HTML, Share

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Job Library

Job Library

(contains all our Job Standards)

- The collection of all the Parent jobs in the UCANR instance
- Parents vs. Children: Parent are Job Standards; Children are our JDs
- Only HR has access to all the Children.
- Manager Job Library has access to all Parents.

CMTY EDUC SPEC 3

Jobcode	005838

JOB DETAILS

System Title:	CMTY EDUC SPEC 3 (005838)
Long Title:	CMTY EDUC SPEC 3
Job Category:	Professional
Job Level:	Experienced
Job Family Description	These functions describe the creation, design and management of various programs at the University.
Job Function Description	Involves designing, conducting, managing, and evaluating community educational and development programs in partnership with educational institutions county-based agencies, organizations and services. Collects enrollment data, maintains education curricula inventory, and evaluates program results. Functions as a community resource, provides leadership to volunteers and acts as subject matter expert for assigned program.
Personnel Program:	PSS
Salary Structure:	Grade 18
Default FLSA Status	Exempt
Union Code	99 - Non-Represented (PPSM)

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Job Library

(contains all our Job Standards)

	Home Page	Job Catalog	**Job Library**

Search

| [_____] ✕ | Filter ▾ | 🔍 | Advanced | [⬤] Show Active Jobs Only |

Active Filters: Recently Viewed Descriptions ✕
Clear All

[Workflows ▾] Select None   Select All   Selected: 0

	1	**2**	**3**	**4**	**5**	**6**	**7**	**8**	**9**	**10**	**11**	**12**
	Action	ID	Job Code	System Title	Job Standard Code	Job Standard	Active EEs	Version	Current Reviewer	Review Status	Approved	Job Family
1	♡	52173	007717	ACAD HR ANL 1 (007717)			0	0		No Active Workflow	False	Human Resources\Academic Human Resources
2	♡	52174	007714	ACAD HR ANL 2 (007714)			0	1		No Active Workflow	False	Human Resources\Academic Human Resources
3	♡	52175	007715	ACAD HR ANL 3 (007715)			0	0		No Active Workflow	False	Human Resources\Academic Human Resources
4	♡	52176	007716	ACAD HR ANL 4 (007716)			0	0		No Active Workflow	False	Human Resources\Academic Human Resources
5	♡	52178	000593	ACAD HR ANL 5 (000593)			0	0		No Active Workflow	False	Human Resources\Academic Human Resources

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Career Ladders

(contains Standards of Job Families)

Quick Breather

Workflows

Two-Step Workflow

Select Workflow

Simplified Two-Step Workflow (2 steps)

Hiring Manager	HR Generalist Finalizes and Approves Job Description
Jennifer Crouch	Hr Generalist
⊕	⊕

Select this one if you ARE the direct supervisor

Three-Step Workflow

Select Workflow

3-Step Workflow (3 steps)

Department Preparer/HR Generalist	Direct Manager revises Job Description	HR Generalist review and Sign-off
Jennifer Crouch	Select Direct Manager	Hr Generalist
⊕	⊕	⊕

Select this one if you are NOT the direct supervisor

Job Description (JD) Tips

- Remember they pertain to the job, not the person
- Most of the non-represented jobs have pre-defined Scopes, Key Responsibilities, and KSA (knowledge, skills, and abilities) requirements for you to use
- Be brief with the info about your department or program, as well as the custom scope
- HR recommends no more than about 7 each in Key Responsibilities (KRs) and Knowledge, Skills and Abilities (KSAs)
- If you do need to create your own KRs and KSAs, they should be rather generic
- Supplemental document on the employee's first day can spell out details
- Represented JDs do not have pre-defined sections, but HR is working on templates or you can use your existing classified JDs.
- Those JDs refer you to use: https://ucnet.universityofcalifornia.edu/system_series/

Add New Job Description

Add New Job Description

Add New Job Description [Auth Setting File: StartWorkflowOnNewJobDescription]

Choose a Template

⊕ Blank Job   or   🔍 Select Base Job

Choose Select Base Job, which gives you this screen.

You MUST check This is a Child Job and verify the Parent is correct.

Add New Job Description [Auth Setting File: StartWorkflowOnNewJobDescription]

You are now Building your New Job

New Position Code
TBD_64

New Working Title
ACAD HR ANL 2 (007714)

Unique Job Name
Academic Human Resources Analyst 2 (TBD_64)

☑ This is a Child Job   Parent Job: ACAD HR ANL 2 (007714)

Select Workflow

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Add New Job Description-Menu Bar

Add New Job Description

Compare

Workflow

Share

Save and Close   Discard Draft   Workflows

AB Spell check   Preview Pane   Split Screen   Form Errors   ...

ADMIN OFCR 3   Edit

Make sure you're in Edit mode

Approve/ Deny

Comments

Add Participant

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Add New Job Description

Add New Job Description

Save and Close **Discard Draft** **Workflows** ▾

This Job is in Workflow: Action Required

HR Generalist 3 ⬤ Edit

Pages in JD

- Job Details
- Overview
- Key Responsibilities
- ● Qualifications
- Supervision
- Appointment Details
- Physical, Environmental, and Mental Demands (PEM)
- Special Conditions
- Job Posting
- Workflow Details

Please remember to save your work

JOB STATUS AND HISTORY

Approved Date:	1/1/1900 12:00:00 AM
Date Last Edited:	1/1/1900 12:00:00 AM
Action Requested:	▾
Status of Position Description:	▾
Creator/Owner of PD:	
Date PD Created:	2/18/2022 ···
Classified Date:	

Shaded fields non-editable; white fields editable

POSITION AND EMPLOYEE DETAILS

Employee Name:	
Employee ID:	
Reports To Name:	

JOB DETAILS

�ⓧ System Title:	HR GENERALIST 3 (TBD_42)
UC Payroll Title:	HR GENERALIST 3 (007596)
UC Job Code:	007596
Position Number:	TBD_42

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Add New Job Description

Add New Job Description

Job Function Description
Involves recommending, developing, implementing, administering, coordinating, and / or evaluating Human Resources policies, labor contracts, statutes, programs and procedures covering several of the following: recruitment, compensation, employee relations, labor relations, payroll, benefits, welfare programs, training and development, visa procurement, inter-location transfers, and employee services.

Pages in JD

- Job Details
- Overview
- Key Responsibilities
- ● Qualifications
- Supervision
- Appointment Details
- Physical, Environmental, and Mental Demands (PEM)
- Special Conditions
- Job Posting
- Workflow Details

Personnel Program: PSS
Salary Structure: Grade 20
Default FLSA Status Non-Exempt
FLSA Override:
Union Code 99 - Non-Represented (PPSM)
Employee Relations Code (ERC)

Either A, C, or E (most likely) – Not Confidential

ORGANIZATION
Division:
Department:
Administration
Campus-based Programs
RECS
Statewide Programs
UCCE
Location
Department Summary:

Pick the Division first, which drives the Dept dropdown

Use the elipses for the Location and search by address or Location Code

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Add New Job Description

Add New Job Description

HR Generalist [toggle] Edit

Please remember to save your work

JOB SUMMARY

Search Content Library

[ ]

Generic Scope (default)

ⓘ Professional who applies acquired job skills, policies, and procedures to complete substantive assignments / projects / tasks of moderate scope and complexity; exercises judgment within defined guidelines and practices to determine appropriate action.

Custom Scope

ⓘ Applies professional human resources, organization policies and procedures to provide guidance to supervisors and managers to resolve a variety of human resources issues of moderate scope and complexity.

Pages in JD
- Job Details
- Overview
- Key Responsibilities
- Qualifications
- Supervision
- Appointment Details
- Core Competencies
- Physical, Environmental, and Mental Demands (PEM)
- Special Conditions
- Job Posting
- Workflow Details
- Data Entry Tracking

On this page, you'll just add the Job Summary

Add a New Job Description – Copying from Reference

Add New Job Description

Please remember to save your work

For Reference Only - Key Responsibilities from Job Standard

Responsibilities

Under general supervision, organizes and conducts existing community educational courses and / or manages a volunteer education program and assists in the development of new programs and course materials.

Assesses presentation / course results through student and participant evaluations and levels of interest shown and recommends appropriate changes.

Assists in developing strategic market plans and targets audience.

Utilizes evaluation tools for courses, instructors and programs to evaluate and adjust course curriculum or presentation.

Assists in conducting analysis, prioritizing work assignments and developing program recommendations.

May serve as a work leader to lower level educators, professionals or volunteers.

May provide training or mentoring to volunteers.

Assists in developing, preparing and reconciling budgets for program.

Assists in planning and scheduling course offerings and identifying course topics.

Copy > Copy Text Column

Save Row Copy Entire Row

View Bullet Row Copy All Rows

View Bullet List

KEY RESPONSIBILITIES   Total Percentage:100%

Add   Delete Row   Move Up   Move Down   Paste List   Refresh   ...

Duties are listed in order of greatest importance. Other responsibilities may be assigned.

	Percent of Time	Is Essential?
Organizes and conducts existing community educational courses and / or manages a volunteer education program and assists in the development of new programs and course materials.	25	☑

NOTE

Ref section doesn't appear on JD; you must add them in the section below:

Can copy each or all to paste in published section below. Just right click on one of the responsibilities

Add percent (MUST total 100) and check if it's essential.

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Add a New Job Description – Pasting from Reference

Pasting to published section
(only if you want to use any of the referenced standards.)

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Add a New Job Description – Qualifications

Add New Job Description

- Job Details
- Overview
- Key Responsibilities
- Qualifications
- Supervision
- Appointment Details
- Core Competencies
- Physical, Environmental, and Mental Demands (PEM)
- Special Conditions
- Job Posting
- Workflow Details

QUALIFICATIONS

FOR REFERENCE ONLY - KNOWLEDGE, SKILLS AND ABILITIES FROM JOB STANDARD
Required appropriate Knowledge, Skills and Abilities for this job description.

KSAs

| Analytical skills to conduct analysis and develop recommendations; demonstrates organizational skills and problem-solving skills. |
| Has working knowledge of other areas of HR. |
| Knowledge of organizational policies and procedures and knowledge of functional area. |
| Basic knowledge of human resources policies and programs, and how they affect other organizational policies and procedures. |
| Knowledge of a human resources management system (HRMS), and / or other related business software programs and systems. |
| Proficient in communicating clearly and effectively verbally and in writing and in integrating information in the completion of assignments. |
| Demonstrated ability to handle difficult or volatile situations / individuals effectively. |

Knowledge, Skills and Abilities for this Position

Add   Delete Row   Move Up Row   Move Down Row   Paste List   Content Search   ...

Copy and paste the Knowledge, Skills and Abilities from above that apply to this job and/or create new KSAs for this position.

FOR REFERENCE ONLY - EDUCATION FROM JOB STANDARD
Education requirements for the job.

Education Details | Required/ Preferred

Can copy/ paste each or all as in KR page.

Must also complete education section for red dot to go away

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Add a New Job Description - PEMs

Add New Job Description

PHYSICAL DEMANDS/WORKING CONDITIONS

Employees may require reasonable accommodation to perform essential functions when they are unable to meet physical or other requirements. When needed, work with your disability management or equivalent office to evaluate specific tasks and determine if accommodations are available.

Physical Demands Category: Other

PHYSICAL DEMANDS

Reset to Default   Undo

Administrative Roles
Facilities/Maintenance
Research Associates
Service Positions
Other

A thorough completion of this se...   ...Disabilities Act. The physical
requirements described here are...   ...rm the essential functions of this
job.

Physical Requirements	0 Hours	Up to 3 Hours	3 to 6 Hours	6 to 8+ Hours	Is Essential
Sitting	○	○	●	○	☑
Standing	○	○	●	○	☑
Walking	○	●	○	○	☐

Five defaults to select from based on type of work. "Other" is CES positions.
Each requirement can still be changed individually.

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Add a New Job Description – Special Conditions

Add New Job Description

Special Conditions
Check all that apply:

- [ ] Possession of building master keys for access to residences, offices, or other facilities.
- [ ] Direct responsibility for the care, safety and security of people, including children and minors, or property, including personal and University.
- [ ] Direct access to or responsibility for controlled substances (as defined in BFBBUS-50); access to certain high risk hazardous chemicals, biological or radioactive/nuclear materials for which background checks are required by federal or state regulations or access to any other hazardous material specifically designated by the UC Executive Director of Environmental Health and Safety.
- [ ] Direct access to and/or responsibility for protected, personal, or other sensitive institutional information, including information on students, faculty, staff, or other University constituents, and IT resources that process, transmit or store restricted or sensitive institutional information.
- [ ] Responsibility for operating commercial vehicles, machinery or toxic systems that could result in accidental death, injury or health problems.
- [ ] A requirement for a professional license, certificate, or degree, the absence of which would expose the University to legal liability and/or negative public reaction.
- [ ] Direct access to and/or responsibility for information affecting national security.
- [ ] Direct access to or responsibility for cash, cash equivalents, checks, or University property, disbursements or receipts (as defined in BUS-49, Section III.C.).
- [ ] Authority for committing the financial resources of the University through contracts or agreements.
- [ ] Position requires annual filing of State of Economic Interests (Form 700).
- [x] The University reserves the right to make employment contingent upon successful completion of the background check. This is a designated position requiring a background check and may require fingerprinting due to the nature of the job responsibilities. UC ANR does hire people with conviction histories and reviews information received in the context of the job responsibilities.
- [x] Driver's License (U08): Must maintain valid CA DL and clean DMV record to drive a County or University vehicle. Ability and means to travel on a flexible schedule as needed, proof of liability and property damage insurance on vehicle used is required.
- [x] As of January 1, 2014, ANR is a smoke- and tobacco-free environment in which smoking, the use of smokeless tobacco products, and the use of unregulated nicotine products (e-cigarettes), is strictly prohibited.
- [x] Travel including travel outside normal business hours may be requested.

REPORTING REQUIREMENTS AND CRITICAL POSITIONS
Check all that apply:

- [ ] CANRA (U13): Mandated Child Abuse Reporter
- [ ] Clery Act (U15): Campus Security Authority
- [ ] DMV Pull Program: Must enroll in the DMV Pull-Notice Program
- [ ] Form 700 (U16): Statement of Economic Interest Filer

Check the appropriate boxes. Then SAVE

Always check these 3

Previous | Next | Save

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Add a New Job Description – Job Posting

Add New Job Description

Can download the Posting or view an interview guide

Add a New Job Description – Push Through

Add New Job Description

Workflow

Share

Compare

Save and Close   Discard Draft   Workflows

ADMIN OFCR 3   Edit

AB Spell check   Preview Pane   A Split Screen   ⚠ Form Errors   •••

Comments

Add Participant

Approve/Deny (must push the thumbs up to route it to the next step.)

Revise Job Description

Revise Job Description

- You can select only from your direct reports (or impersonated direct reports)
- Same Workflow
- Can edit the same fields as in Adding a New Job Description

UPDATE: Work-around to Revise a Job Description

- Issue with the supervisor seeing and/or editing JDs in Revise Job Description QuickLink
- Use My Employees QuickLink instead
- If an employee has a "DEFAULT" job description, you must use Add New Job Description QuickLink
- See next slide for instruction

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Work-around to Revise Job Description

My Employees

DO NOT revise
Default JDs

- In My Employees QuickLink, highlight the employee whose JD you want to revise
- Click on Job Tasks > Start Workflow
- Enter Workflow as instructed in Add New Job Description (2-step ONLY if you are the direct supv.)
- Edit as needed. Click on the thumbs up to forward to next step.

Revise Job Description – Job Details

Revise Job Description

Revise Job Description [Auth Setting File: StartWorkflowOnExistingJobDescription]

Selected Job(s)

Action	Job ID	Job Code	Job Name	Version

Add Job

Select Workflow

Click Add Job to select from your direct reports JDs to revise

Start Workflow

Revise Job Description – Job Posting

Revise Job Description

Click Preview Pane and see:
- Default – Job Description
- Interview Guide – Helpful tips and questions for the hiring manager to download
- Job Posting – Downloadable

| Save and Close | Discard Draft | Workflows ⌄ | | AB Spell check | 📄 Preview Pane | Split Screen | ⚠ Form Errors | ⋯ |

This Job is in Workflow: Action Required

Master Gardener Coordinator (CES 2) ⬤ Edit

Job Details

Overview

Key Responsibilities

Qualifications

Supervision

Appointment Details

JOB POSTING

Master Gardener Coordinator (CES 2)

This is the department summary for Master Gardener Program.....

Job Summary

Preview | Archived Jobs

Default ▾ W PDF HTML ⤴

Default
Interview Guide
Job Posting

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Master Gardener Coordinator (CES 2)
J o b   D e s c r i p t i o n

JOB STATUS AND HISTORY

Approved Date:	1/1/1900 12:00:00 AM
Date Last Edited:	2/18/2022 7:09:08 PM
Action Requested:	
Status of Position	In Progress

Hit the "Thumbs Up" icon and you're done!

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Add/Revise New Job Description Tips

- Starting Workflow requires Position Title and PN (If no PN yet; note the TBD_ # to convey to HR). This is the unique identifier they will need to provide you to know which to go in and claim.

- Click "This is a Child Job" and select the Parent so it pulls in the Job Standard.

- Review each of the pages and make edits as needed

- Shaded fields are non-editable; white fields are editable

- The "For Reference Only" sections in Key Responsibilities and Qualifications can be copied to sections just underneath for inclusion in JD

- PEMs have default categories which can be edited individually

- Use Job Posting Preview Pane for previews of Job Description, Posting and Interview Guide

- Download a copy of your new/revised JD because in workflow, you might not be able to see it again until an incumbent is in it.

Resources

- Staff HR Website – (ANR Staff Personnel-Supervisor Resources)
  - Office Hours
  - Slide Presentations
  - Link to Youtube recorded training: https://www.youtube.com/watch?v=Tu-IB-Yem-A
  - User Guides
  - FAQs
  - Represented titles Series Specs: https://ucnet.universityofcalifornia.edu/system_series/

Contact and Questions

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